

www.euipn.org

# **COMMON COMMUNICATION**

DISTINCTIVENESS OF THREE-DIMENSIONAL MARKS (SHAPE MARKS) CONTAINING VERBAL AND/OR FIGURATIVE ELEMENTS WHEN THE SHAPE IS NOT DISTINCTIVE IN ITSELF

**APRIL 2020** 



# 1. BACKGROUND

The IP offices of the European Trade Mark and Design Network continue to collaborate in the context of the Convergence Programme. They have now agreed on a Common Practice with regard to the distinctiveness of three-dimensional marks (shape marks) containing verbal and/or figurative elements when the shape is not distinctive in itself, with the aim of establishing a minimum threshold for distinctiveness of shape marks when the shape itself is non-distinctive.

This Common Practice is made public through this Common Communication with the purpose of further increasing transparency, legal certainty, and predictability for the benefit of examiners and users alike.

The scope of the Common Practice is the assessment of the overall inherent distinctiveness of shape marks consisting of a non-distinctive shape of the goods themselves, packaging or containers, and other elements to which the shape mark extends, within absolute grounds examination.

The following issues are out of scope of the Common Practice:

- assessment of the distinctiveness of the shape;
- assessment of the distinctiveness of the elements on their own;
- implications on relative grounds;
- acquired distinctiveness;
- shapes, or other characteristics, which result from the nature of the goods themselves, which are necessary to obtain a technical result, or which give substantial value to the goods (Art. 4(1)(e) EUTMD).

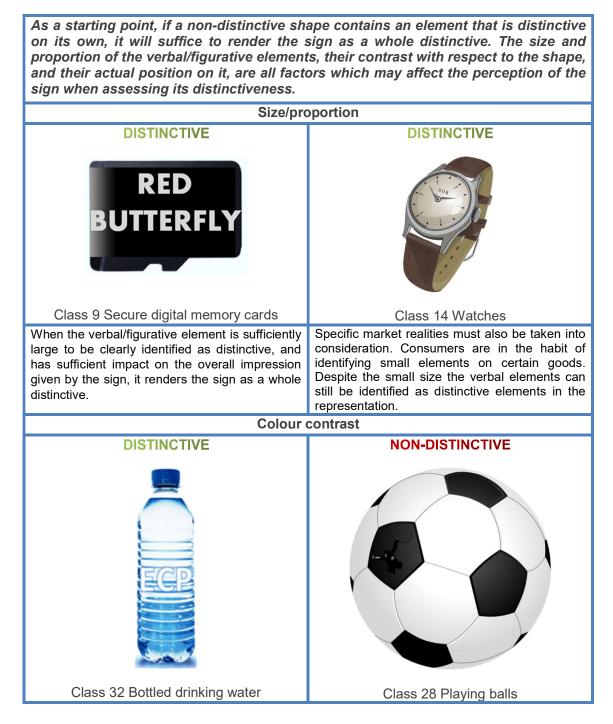
# 2. THE COMMON PRACTICE

The following text summarises the key messages and main statements of the principles of the Common Practice. The complete text can be found at the end of this Communication.

In order to determine if the threshold of distinctiveness is met, a number of elements and factors affecting the distinctiveness of the sign as a whole are borne in mind.



### VERBAL AND FIGURATIVE ELEMENTS





The use of less contrasting colours can still be sufficient to allow an element to be identified as distinctive in the representation and result in a distinctive sign. The overall assessment will depend on the distinctiveness of such an element.	When the element cannot clearly be identified as distinctive in the representation due to a lack of contrast, the element will have no impact on the assessment of the distinctiveness of the sign as the consumer will not be able to immediately identify such element and ultimately to distinguish the sign from others.	
Pos	ition	
DISTINCTIVE	NON-DISTINCTIVE	
CLOSE	CLOSE	
Class 3 Cosmetics	Class 3 Cosmetics	
In some situations, elements may be perceived differently by the consumer because of their position on the goods and thus change the finding of distinctiveness.		

# COLOURS

In assessing the distinctive character of a colour, regard must be had to the general interest in not unduly restricting the availability of colours for the other traders who offer for sale goods or services of the same type as those in respect of which registration is sought (cf. Libertel and Heidelberger Bauchemie).

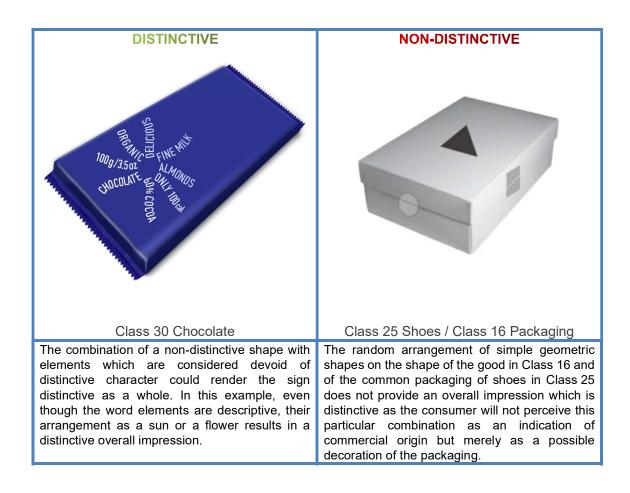




Class 9 Memory card / Class 20 Chairs	Class 7 Electric door opener
shape of a good in the absence of any other distinctive verbal or figurative element would not	impression can render the sign as a whole

# COMBINATION OF FACTORS AND ELEMENTS

There are certainly situations where a shape mark contains more than one of the elements reviewed above. Moreover, there may be cases where more than one of the abovementioned factors are relevant to determine the impact of the elements in the distinctiveness of the sign. In all situations, the distinctiveness of the sign will depend on the overall impression produced by the combination of those factors and elements.





# 3. IMPLEMENTATION

As has been the case with previous common practices, this Common Practice will take effect within three months of the date of publication of the Common Communication. Further details on the implementation of the Common Practice are available in the table below.

LINK TO TABLE:

https://euipo.europa.eu/tunnelweb/secure/webdav/guest/document\_library/contentPdfs/news/CP9\_Implementations\_table.pdf



www.euipn.org

EN

**COMMON PRACTICE** 

DISTINCTIVENESS OF THREE-DIMENSIONAL MARKS (SHAPE MARKS) CONTAINING VERBAL AND/OR FIGURATIVE ELEMENTS WHEN THE SHAPE IS NOT DISTINCTIVE IN ITSELF

**APRIL 2020** 



# CP9: Distinctiveness of three-dimensional marks (shape marks) containing verbal and/or figurative elements when the shape is not distinctive in itself

# TABLE OF CONTENTS

1	INTR	ODUCT	ION	2
	1.1	Back	ground	2
	1.2	Objec	ctive of this document	4
	1.3	Defin	ition of shape marks	4
	1.4	Pract	ice scope	5
	1.5	Comr	non representation standards	6
2	Еха	MINATIO	ON OF SHAPE MARKS: ASSESSING DISTINCTIVENESS	6
3			RINCIPLES: ELEMENTS AND FACTORS AFFECTING THE DISTINCTIVENESS	
	3.1	Verba	al and figurative elements	9
		3.1.1	Size/Proportion	9
		3.1.2	Contrast	14
		3.1.3	Position	19
	3.2	Colou	ırs	. 21
	3.3	Comb	pinations of factors and elements	. 25
		3.3.1	Combination of factors	25
		3.3.2	Combination of non-distinctive elements	26
		3.3.3	Combination of distinctive and non-distinctive verbal/figurative elements and colours	

# 1 Introduction

# 1.1 Background

In December 2015, the European Parliament and the Council adopted the EU trade mark reform package. The package contained two legislative instruments, namely the new Regulation (EU) 2017/1001 of the European Parliament and of the Council of 14 June 2017 on the European Union trade mark (hereinafter 'Regulation' or 'EUTMR') and Directive (EU) 2015/2436 of the European Parliament and of the Council of 16 December 2015 to approximate the laws of the Member States relating to trade marks (hereinafter 'Directive' or 'TMD'), which aim to further approximate the laws of the Member States relating to trade marks. Alongside new provisions on substantive and procedural matters, the texts established a stronger legal basis for the cooperative work that Member State Intellectual Property Offices (MS IPOs) and User Associations (UAs) had been engaging in since the creation of the European Union Trademark and Design Network (EUTMDN) in 2011, and which had already produced concrete results in terms of greater Network transparency and efficiency.

Under the umbrella of convergence, MS IPOs and UA representatives had been working together to address major issues in trade mark and design practice, harmonising, first of all, examination standards in the area of trade mark classification, and subsequently branching out into the areas of absolute grounds, relative grounds and designs. These collaborative efforts produced two harmonised classification databases — the harmonised database of Goods and Services for trade marks and the harmonised database of Product Indications for designs — and five Common Practices:

- Common Practice on the general indications of the Nice class headings;
- Common Practice on the distinctiveness of figurative marks containing descriptive/nondistinctive words;
- Common Practice on the scope of protection of black and white marks;
- Common Practice on the impact of non-distinctive/weak components of marks in the examination of likelihood of confusion;
- Common Practice on the graphic representation of designs.

With its specific provisions codifying cooperation and convergence of practices into EU Law, the trade mark reform package consolidated the achievements of these harmonisation initiatives and provided a clear mandate for further progress. Under the terms of Article 151 EUTMR, cooperation with the MS IPOs to promote convergence of practices and tools in the fields of trade marks and designs became a core task for the EUIPO; Article 152 EUTMR explicitly indicates that this cooperation should include the development of common examination standards and the establishment of common practices.

Based on this legislative framework, in June 2016, the Management Board of the EUIPO agreed the launch of the European Cooperation Projects, comprising a series of projects reflecting the different activities provided for in the EUTMR. They were designed to build on past successes while at the same time improving processes and extending the reach of collaboration.

In the area of convergence, it included a project dedicated specifically to the identification and analysis of potential new harmonisation initiatives. It analysed the trade mark and design practices of the MS IPOs to detect areas where divergence existed, and, through an evaluation of likely impact, feasibility of possible scope, existing legal constraints, levels of interest among users and practicality for MS IPOs, determine those areas where a common practice would be most beneficial for EUTMDN stakeholders. The analysis was carried out in cycles, with each cycle resulting in the recommendation for launch of a new convergence project.

The Common Practice outlined in this document relates to the second convergence project launched under the European Cooperation Programme, and the ninth overall.

**CP9:** Distinctiveness of three-dimensional marks (shape marks) containing verbal and/or figurative elements when the shape is not distinctive in itself was one of the projects recommended for launch as a result of the opening cycle of convergence analysis.

The EUTMD does not contain any definitions of the different trade mark types, but Commission Implementing Regulation (EU) 2018/626 of 5 March 2018 laying down detailed rules for implementing certain provisions of Regulation (EU) 2017/1001 of the European Parliament and of the Council on the European Union trade mark, and repealing Implementing Regulation (EU) 2017/1431 (hereinafter EUTMIR) provides clear definitions as well as representation requirements for a non-exhaustive list of marks set out under Article 3(3) EUTMIR.

Considering there was a risk of different trade marks being accepted by different offices which could have applied different definitions of trade mark types, the Member States agreed on the Common Communication (<sup>1</sup>) on the representation of new types of trade marks on 4 December 2017 (hereinafter, 'Common Communication'), to which this document expressly makes reference.

Shape marks are defined under Article 3(3)(c) EUTMIR as trade marks consisting of, or extending to, three-dimensional shapes, including containers, packaging, the product itself, or their appearance. The Offices hereby agree to understand that the term 'extending to' means that these marks cover not only shapes *per se* but also shapes that contain, for instance, word or figurative elements, hence, all the elements contained in the shape.

However, the convergence analysis that preceded the launch of the CP9 project brought to light a high level of divergence between the criteria being applied by MS IPOs to assess how these other elements affect the inherent distinctive character of shape marks that would otherwise be considered non-distinctive.

The different assessment of distinctiveness creates a risk of less distinctive shapes being monopolised in certain jurisdictions, which, given the unitary nature of the EU market could cause problems throughout the common economic area, ultimately reducing choice for consumers and competition for trade.

The CP9 project was launched in October 2017 with the objective of establishing a minimum threshold for distinctiveness of shape marks when the shape itself is non-distinctive.

The project Working Group, composed of representatives from the MS IPOs, the EUIPO and the UAs AIPPI, APRAM and INTA, has worked closely to agree and elaborate a set of principles based on settled case-law and best existing practices. The result of their

<sup>(1)</sup> Link to the Common Communication on the representation of new types of trade marks <u>https://euipo.europa.eu/tunnel-web/secure/webdav/guest/document library/contentPdfs/about euipo/</u> <u>who we are/common communication/common communication 8/common communication8 en.pdf</u>

collaboration is the set of common principles on the distinctiveness of shape marks containing other elements when the shape itself is non-distinctive, which are presented in this document.

The publication and adoption of the CP9 Common Practice represents another important milestone in the convergence of EUIPN trade mark assessment standards. The principles laid out below aim to provide guidance in assessing the extent to which other elements confer distinctiveness on otherwise non-distinctive signs, which fosters more consistent decision-making in MS IPOs and facilitates processes for examiners. Rights holders, meanwhile, benefit from transparent standards, enabling them to enjoy greater legal certainty of international protection and reduced costs in achieving it. In turn, the alignment of practice in this area creates a more open commercial environment for manufacturers and consumers, encouraging innovation, maximising fairness of competition and minimising confusion among buyers.

# 1.2 Objective of this document

This document is the reference for Member States' IP offices (hereinafter MS IPOs), User Associations (hereinafter UAs), applicants and representatives on the Common Practice, the objective of which is to:

'Establish a minimum threshold for distinctiveness of shape marks containing other elements when the shape itself is non-distinctive.'

This Common Practice has been drafted on the basis of the MS IPOs' contributions and its principles will be generally applied, and aimed at covering the majority of situations. Nevertheless, distinctiveness must be assessed on a case-by-case basis, with the common principles serving as guidance in order to ensure that different offices come to a similar, predictable outcome when assessing the inherent distinctiveness of shape marks containing other elements when the shape itself is non-distinctive. Furthermore, it is not excluded that a sign may be rejected on grounds other than lack of distinctiveness.

# 1.3 Definition of shape marks

As previously mentioned, shape marks are trade marks consisting of, or extending to, threedimensional shapes, including containers, packaging, the product itself, or their appearance.

Shape marks, like all trade marks, should consist of a sign capable of distinguishing the goods of one undertaking from those of other undertakings and must be capable of being represented on the register in a manner which enables the competent authorities and the public to determine the clear and precise subject matter of the protection afforded to its proprietor (Article 3 EUTMD). For that purpose and to ensure legal certainty and sound administration of the trade marks' registration system, it must be ensured that the sign is represented in a manner which is clear, precise, self-contained, easily accessible, intelligible, durable and objective (Recital 13 EUTMD).

Shape marks usually fall into three categories:

• shapes unrelated to the goods and services themselves;

- shapes that consist of the shape of the goods themselves or parts of the goods;
- shapes of packaging or containers.

Shapes that are unrelated to the goods or services themselves are usually distinctive. However, it may be more difficult to come to a finding of distinctiveness in the case of shapes that consist of the shape of the goods themselves and shapes of packaging or containers.

Finally, although the Court has stated on a number of occasions that it is not appropriate to apply more stringent criteria when assessing the distinctive character of three-dimensional marks comprising the shape of the goods themselves (07/10/2004, C-136/02 P, Torches, EU:C:2004:592, § 32), their particular characteristics, that is, their ability to take the form of the product itself or its packaging, give indeed rise to issues of distinctiveness that do not affect other types of marks, resulting in it being more difficult to come to a finding of distinctiveness as such marks will not be perceived by the relevant public in the same way as a word or a figurative mark (§ 30 of the case-law cited above). The relevant public is not in the habit of making assumptions about the origin of products on the basis of their shape or the shape of their packaging. Therefore, in the absence of any graphic (including colours) or word element the relevant shape must depart substantially from the norm or customs of the sector or, on the other hand, such graphic or word elements become essential to conferring distinctiveness on a shape mark which might not otherwise be eligible for registration.

# 1.4 Practice scope

The scope of the Common Practice is the following:

Assessment of the overall inherent distinctiveness of shape marks consisting of a nondistinctive shape of the goods themselves, packaging or containers, and other elements to which the shape mark extends, within absolute grounds examination.

For the purpose of this practice, the shapes included as examples are considered to be inherently non-distinctive.

Within the Common Practice, the following elements are reviewed:

- verbal and/or figurative elements;
- single colour and colour combinations;
- combination of elements.

The following issues are out of the scope of the Common Practice:

- assessment of the distinctiveness of the shape;
- assessment of the distinctiveness of the elements on their own;
- implications on relative grounds;
- acquired distinctiveness;
- shapes, or other characteristics, which result from the nature of the goods themselves, which are necessary to obtain a technical result, or which give substantial value to the goods (Article 4(1)(e) EUTMD).

# 1.5 Common representation standards

Article 3(b) EUTMD sets clear representation standards for all signs stating that they must be able to be represented on the register in a manner that allows competent authorities and the public to determine the clear and precise subject matter of protection afforded to its proprietor. Recital 13 adds the importance of requiring a sign to be capable of being represented in a clear, **precise, self-contained, easily accessible, intelligible, durable and objective manner**, wording which has been reproduced in Article 3(1) EUTMIR.

The representation of a trade mark (hereafter '**the representation**') defines the subject matter of its registration, as stated in Article 3(2) EUTMIR (<sup>2</sup>). Although the EUTMD does not provide such a clear statement, it can also be extracted from Article 3(b) EUTMD.

Therefore, a clear and precise representation of the shape, together with all the elements to which it extends, will define the subject matter of the trade mark application (<sup>3</sup>).

# 2 Examination of Shape Marks: Assessing Distinctiveness

- **Function of a trade mark**: for a trade mark to possess distinctive character, it must be capable of fulfilling its essential function, namely to guarantee the identity of the commercial origin of the marked goods and/or services to the consumer by enabling him, without any possibility of confusion, to distinguish the goods or services from others which have another origin (<sup>4</sup>).
- **Reference to the goods**: distinctiveness must be assessed, firstly, by reference to the goods in respect of which registration is sought and, secondly, by reference to the perception of the relevant public consumer (<sup>5</sup>).
- **Consumer perception (**<sup>6</sup>**) and uniform legal standard**: the perception is that of an average consumer who is reasonably well informed and reasonably observant and circumspect. However, as stated above, the perception of the average consumer is not necessarily the same in the case of shape marks, compared to word or figurative marks which consist of a sign that is independent from the appearance of the goods they denote (12/02/2004, C-218/01, Perwoll, EU:C:2004:88). In this respect, market realities play a role during this assessment as they influence the consumers' perception of a sign consisting of a product itself or its packaging.

The examination of the distinctive character of shape marks should be conducted in the following steps.

# <u>Step 1</u>: identification of the elements of the sign and assessment of their inherent distinctiveness.

<sup>(&</sup>lt;sup>2</sup>) Commission Implementing Regulation (EU) 2018/626, of 5 March 2018.

<sup>&</sup>lt;sup>(3)</sup> The principles in this practice are illustrated on examples standardised in format of 8x8cm.

<sup>(&</sup>lt;sup>4</sup>) See C-39/97, Canon, § 28 and T-79/00, LITE, § 26.

<sup>(&</sup>lt;sup>5</sup>) See C- 53/01 P, Linde, § 41, C-363/99, Postkantoor, § 34, Joined cases C-468/01 P to C-472/01 P, Tabs (3D), § 33.

<sup>(&</sup>lt;sup>6</sup>) 'Consumer', for the purpose of this practice, refers both to the public at large and professionals.

The Office will identify all the **elements** to which the shape mark extends and their inherent distinctiveness, which for the purpose of this common communication are:

- verbal and figurative elements,
- colours (single and colour combinations) and,
- a combination of the above.

Where the shape extends to verbal/figurative elements, their identification and assessment of distinctiveness should include consideration of the following factors:

- size/proportion of the elements with respect to the shape;
- contrast of the element with respect to the shape and;
- position of the element on the shape.

Where a shape extends to colour and colour combinations, their identification and assessment of distinctiveness should include consideration of the particular arrangement of colours on the specific shape.

# Step 2: Assessment of the distinctiveness of the sign as a whole

The assessment of distinctiveness must be based on the overall impression of the combination of the shape and the elements to which it extends, in relation to the goods in question, and considering the consumer's perception which can be influenced by specific market realities.

# 3 Common Principles: Elements and Factors Affecting the Distinctiveness of the Sign as a Whole

As a starting point, if a non-distinctive shape contains an element that is distinctive on its own, it will suffice to render the sign as a whole distinctive.

DISTINCTIVE	
Sign	Comments
Class 33 Wine	The sign consists of a non-distinctive shape of a bottle and a clearly identifiable distinctive figurative element. Therefore, the sign as a whole is distinctive.

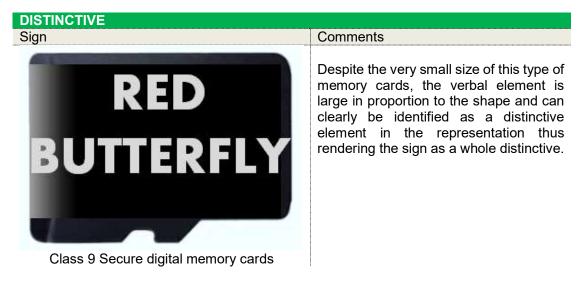
# 3.1 Verbal and figurative elements

The size and proportion of the verbal/figurative elements, their contrast with respect to the shape, and their actual position on it, are all factors which may affect the perception of the sign when assessing its distinctiveness.

# 3.1.1 Size/Proportion

The size and proportion of the elements must be taken into account when assessing the distinctive character of a shape mark. The assessment is first and foremost based on the representation of the sign, as submitted by the applicant, regardless of the usual size of the product. The distinctive element must be clearly visible in the representation to render the sign distinctive as a whole. No specific proportions between the elements and the shape are required.

• Consequently, when the verbal/figurative element is sufficiently large to be clearly identified as distinctive, and has sufficient impact on the overall impression given by the sign, it renders the sign as a whole distinctive.



• When the element is **large**, but identified as non-distinctive, its size alone, in proportion to the shape, will not be sufficient to render the sign as a whole distinctive.



Class 16 Packaging/Class 25 Shoes

• **Specific market realities** must also be taken into consideration. Consumers are in the habit of identifying small elements on certain goods, in which case, relatively small-sized elements may still have a sufficient impact to render the sign as a whole distinctive as long as their size still allows them to be clearly identified as distinctive.



Class 14 Watches



In this specific segment, badges of origin are usually relatively small in proportion to the goods. The fairly small size of the verbal element in proportion to the truck does not prevent it from being clearly identified as a distinctive element in the representation, thus having an impact on its overall impression, since consumers are accustomed to this practice.

Class 12 Trucks

• When the verbal/figurative element is small to the point it is not identifiable as distinctive, it will not have a sufficient impact on the overall impression and therefore will not render the shape as a whole distinctive.

NON-DISTINCTIVE	
Sign	Comments
Class 33 Wine	In these examples, the verbal/figurative elements are so small that they cannot



Class 9 Secure digital memory card

be identified in the representation and their distinctiveness cannot be determined. Therefore, they do not have sufficient impact on the overall impression and the sign as a whole is non-distinctive.

# 3.1.2 Contrast

The use of contrast can also affect the capacity of the verbal/figurative element(s) to be identified, and ultimately to render the sign distinctive as a whole. Contrast can be achieved by the use of different shades of colours or by embossing/engraving/debossing certain elements on the specific goods.

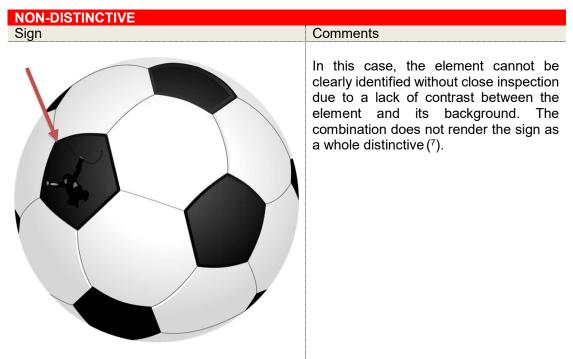
- a. Colour contrast
- The use of less contrasting colours can still be sufficient to allow an element to be identified as distinctive in the representation and result in a distinctive sign. The overall assessment will depend on the distinctiveness of such an element.

DISTINCTIVE	
Sign	Comments
Class 33 Wine	Despite the use of less contrasting colours, the figurative element on the bottle is still capable of conferring distinctive character to the sign as a whole as the element can clearly be identified as distinctive in the representation.
Class 22 Bottlod drinking water	Despite the use of less contrasting colours between the verbal element and the bottle, the first can still be identified as distinctive, therefore, the overall impression results in the sign being perceived as distinctive as a whole.

Class 32 Bottled drinking water

• On the contrary, when the element cannot clearly be identified as distinctive in the representation due to a **lack of contrast**, the element will have no impact on the assessment of the distinctiveness of the sign as the consumer will not be able to immediately identify such element and ultimately to distinguish the sign from others.

Examples:



Class 28 Playing balls

b. Engraving/Embossing/Debossing

Engraving should be understood in this context as the action of cutting or carving (a text or design) on the surface of a hard object.

Embossing should be understood here as the action of carving, moulding, or stamping a design on (a surface or object) so that it stands out in raised relief.

Debossing should be understood here as the action of 'carving, moulding, or stamping a design on (a surface or object) so that it stands out in recessed relief'.

Due to their nature, the colour of engravings/embossings/debossings blends in with the product itself and makes them harder to be perceived and identified. Nevertheless, engravings are frequently used to distinguish shape marks.

 $<sup>(^{7})</sup>$  The contrast may vary depending on viewing conditions (screens, printed layouts, etc.) making the element more or less identifiable. For the purpose of this Practice, the element is considered not clearly identifiable.

• The effect of engraving/embossing/debossing may also influence the identification of the element and the overall assessment of the distinctiveness of the sign. When an element has been identified, a decision can be taken on its distinctiveness.

Examples:



Class 32 Beverages



The engraved element can also be identified as distinctive in the representation shown, therefore, the sign is distinctive as a whole.

Class 16 Pencil boxes

### NON-DISTINCTIVE Sign



Comments

The engraved figurative element does not have enough contrast with respect to the shape and therefore cannot be clearly identified in the representation. It therefore cannot render the sign as a whole distinctive.

Class 11 Toaster

• In principle, the fact of engraving/embossing/debossing a non-distinctive element on a non-distinctive shape is not in itself sufficient to render a sign distinctive.

NON-DISTINCTIVE	
Sign	Comments
	This non-distinctive element (simple geometric shape — circle) which has been engraved on the non-distinctive shape does not bring distinctiveness to the sign as a whole. The overall impression is non-distinctive as the consumer will not be able to distinguish this good to be originating from a specific undertaking.

Class 32 Bottled drinking water



These non-distinctive elements which have been engraved on the nondistinctive shape do not bring distinctiveness to the sign as a whole. The overall impression is non-distinctive as the consumer will not be able to distinguish this good as originating from a specific undertaking.

Class 32 Bottled drinking water

### 3.1.3 Position

The position of an element to which the sign extends is also a factor to be taken into account when assessing the distinctive character of the sign, as it will affect the capacity of such element to be identified as distinctive or not, and ultimately convey a distinctive character to the sign.

In general, distinctive elements will render a sign distinctive as a whole, irrespective of • their position on the good and the usual presentation of the product on the market, as long as they can be identified as distinctive in the representation of the trade mark application.

DISTINCTIVE Sign Comments WHITE WHITE GORILLA GORILLA WHITE GORILLA a whole. WHITE GORILLA

Class 32 Bottled drinking water

Examples:

The verbal and figurative elements can be identified as distinctive in all of the examples, regardless of their position and thus render each sign distinctive as

Although signs of origin are not commonly placed in the bottom part of a bottle, as shown in the last example, this possibility cannot be excluded.



Badges of origin can be commonly found on the insole of shoes. In this case, the distinctive element has been placed in an expected position, and it can clearly be identified as distinctive in the representation, therefore it is able to render the sign distinctive as a whole.

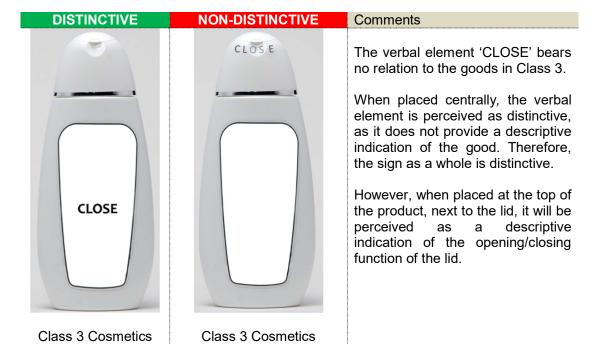
Class 25 Shoes

NON-DISTINCTIVE	
Sign	Comments
1983	The label containing the descriptive verbal element, placed in a typical position for this type of packaging of goods, does not render the sign distinctive as a whole.
Class 33 Wine	



Class 33 Wine

The non-distinctive element (possibly the year of production) is placed on the bottom part of the bottle which might not be the typical position for this kind of descriptive information. Nevertheless, the unusual position does not add distinctive character to the clearly nondistinctive element, therefore, the sign is non-distinctive as a whole. • In some situations, elements may be perceived differently by the consumer because of their position on the goods and thus change the finding of distinctiveness.



# Examples:

# 3.2 Colours

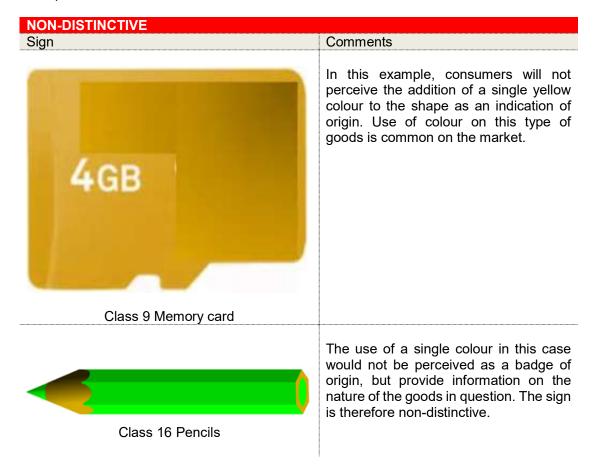
In assessing the distinctive character of a colour, regard must be had to the general interest in not unduly restricting the availability of colours for the other traders who offer for sale goods or services of the same type as those in respect of which registration is sought, cf. judgments of 06/05/2003, Libertel, C-104/01, EU:C:2003:244, § 60, and of 24/06/2004, Blau/Gelb, C-49/02, EU:C:2004:384, § 41.

The situations in which colours cannot provide distinctiveness to the goods can be the following:

- in many instances, a colour would merely be a decorative element of the goods or comply with the consumer's request (e.g. colours of cars or T-shirts), irrespective of the number of colours concerned;
- a colour can be the nature of the goods (e.g. for tints);
- a colour can be technically functional (e.g. the colour red for fire extinguishers, various colours used for electric cables);
- a colour may also be **usual** (e.g. again, red for fire extinguishers);
- a colour may indicate a particular characteristic of the goods, such as a flavour (yellow for lemon flavour, pink for strawberry flavour). See judgment of 03/05/2017, T-36/16, *GREEN STRIPES ON A PIN (col.)*, EU:T:2017:295, §§ 43 to 47, in which the Court stated that the colour green, perceived as the colour of nature, would lead the relevant public to understand it as referring to the ecological nature of the goods at issue (wind energy converters).

As confirmed by the Court of Justice, consumers are not in the habit of making assumptions about the origin of goods based on their colour or the colour of their packaging in the absence of any graphic or word element, because as a rule, a colour is not used as a means of identification in current commercial practice (06/05/2002, C-104/01, Libertel, EU:C:2003:244). A colour is not normally inherently capable of distinguishing goods of a particular undertaking (§ 65). Therefore, a single colour will in principle not be distinctive for any goods and services except under exceptional circumstances. In all cases, the examination will require a case-by-case analysis.

• In principle, the mere fact of adding a single colour to the shape of a good in the absence of any other distinctive verbal or figurative distinctive element would not render the sign inherently distinctive.



• However, it cannot be excluded that a particular arrangement of colours which is uncommon for the goods and creates an overall memorable impression can render the sign as a whole distinctive.

DISTINCTIVE	
Sign	Comments
Class 7 Wind turbine	This particular colour arrangement applied to the wind turbine is unusual in the market and simple enough to create a memorable overall impression for the specialised consumer to recall as a means of identification.
Class 7 Electric door opener	This particular colour arrangement applied to a tube motor for garage doors creates an easy to remember overall impression. In this specific market the goods are almost exclusively sought by professional consumers who have got used to identifying the commercial origin of these goods by colours. The goods are regularly not visible during use, therefore, the colour combination is not perceived as decorative. As a result, the sign as a whole is distinctive.

# Examples:

NON-DISTINCTIVE	
Sign	Comments
	For mobile phone cases, use of colour combinations is common in the market. Therefore, the consumer will not perceive this colour combination as an indication of origin, but as a mere decoration for these goods. The sign is not distinctive as a whole.
Class 9 Mobile phone cases	
	This combination conveys exclusively a decorative message, which will not be recognised as a reference to its origin. Therefore it cannot render the sign as a whole distinctive.

Class 20 Chairs

# 3.3 Combinations of factors and elements

There are certainly situations where a shape mark contains more than one of the elements reviewed above.

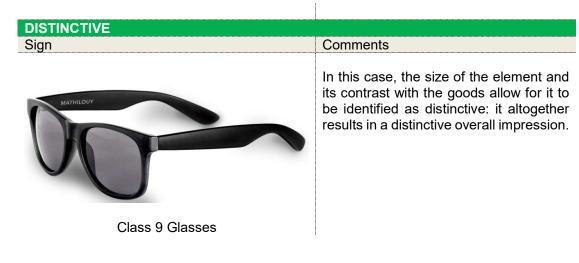
Moreover, there may be cases where more than one of the abovementioned factors are relevant to determine the impact of the elements in the distinctiveness of the sign.

In all situations, the distinctiveness of the sign will depend on the overall impression produced by the combination of those factors and elements.

# 3.3.1 Combination of factors

• When several factors (such as size, position or contrast) negatively affect the element from being identified as distinctive, this will lead to a non-distinctive overall impression of the sign.

NON-DISTINCTIVE	
Sign	Comments
	Size, position and lack of contrasting colours of the verbal element result in a non-distinctive overall impression. The element cannot be identified as distinctive on the good without a very close inspection, as it has been placed in a less visible place on the bottle, using a very small size and a poor contrast. Therefore it cannot render the mark distinctive as a whole.
Class 33 Wine	The size and engraving of the element does not enable it to be identifiable, as the elements cannot be found without close inspection. This results in a non- distinctive overall impression.



- 3.3.2 Combination of non-distinctive elements
- In general, combining a non-distinctive shape with verbal and/or figurative elements, which are considered individually devoid of distinctive character, does not result in a distinctive sign.

NON-DISTINCTIVE	
Sign	Comments
Class 33 Wine	The verbal and figurative elements are non-distinctive as they provide descriptive information of the goods in question. Although placed in a central position on the shape and despite their large size and sufficient contrast, they are unable to render the sign distinctive as whole as the consumer will not perceive the combination as a source of origin.
Class 33 Wine	

	The random arrangement of simple geometric shapes on the shape of the good in Class 16 and of the common packaging of shoes in Class 25 does not provide an overall impression which is distinctive as the consumer will not perceive this particular combination as an indication of commercial origin but merely as a possible decoration of the packaging.
Class 25 Shoes/Class 16 Packaging	
d t b w s	The combination of non-distinctive elements is unable to provide any distinctive character to the sign where the shape consists of a non-distinctive box of cereals as shown. Consumers would perceive it as a basic and common shape including descriptive information about the goods in question.
d d d d d d d d d d d d d d d d d d d	This combination of elements, all of which are in themselves non-distinctive, does not render the sign distinctive as a whole.
Class 30 Chocolate	

• Nevertheless, combining a non-distinctive shape with elements which are although considered individually devoid of distinctive character could be perceived as a badge of origin due to the perception of the relevant consumer and composition of the sign, when considered as a whole.

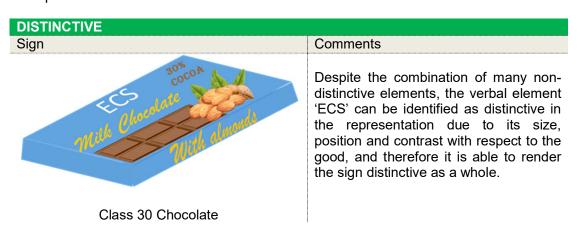
Examples:



Class 33 Wine

# NON-DISTINCTIVESignCommentsMultiple repeated dots, in a contrasting<br/>colour, will be seen in this case as mere<br/>ornamentation. The elements are<br/>therefore unable to render the sign<br/>distinctive as a whole because the use of<br/>decorative elements is usual in the market<br/>of the goods at stake.Class 21 Coffee cups

- 3.3.3 Combination of distinctive and non-distinctive verbal/figurative elements and colours
- In general, combining a distinctive element together with other non-distinctive elements on a non-distinctive shape may render the mark distinctive as a whole, as long as the distinctive element can be clearly identified amongst all the other elements.



• However, if the distinctive element is not immediately perceived by the consumer due to the presence of non-distinctive elements, the combination may result in a non-distinctive sign.

NON-DISTINCTIVE	
Sign	Comments
Thus sos and a s	The verbal element ECS is lost within multiple non-distinctive elements. Due to its position, size and lack of contrast, it cannot be identified as distinctive without close inspection and therefore, cannot render the sign distinctive as a whole.
Class 30 Chocolate	